

The Lorain County Bar Association  
Presents

# Special Needs Estate Planning

Tuesday, June 8, 2021

12:00 – 1:00 p.m.

One General CLE Hour

Featuring

Attorney Ethan A. Welch

Hickman & Lowder Co., LPA

## Special Needs Estate Planning

- I. Governmental Benefit overview
- II. Special Needs Trust (1<sup>st</sup> Party)
- III. Wholly Discretionary Trust (3<sup>rd</sup> Party)
- IV. Pooled Trusts
- V. STABLE accounts
- VI. Court-Administered/Supervised
- VII. Questions to ask clients

COST: LCBA Member \$45.00  
Non-Member \$65.00

### This Webinar will use ZOOM

You will receive the link to join prior to the seminar

Mail Registrations to: LCBA  
627 Broad Street  
Elyria, OH 44035  
Or email us at [lcba@windstream.net](mailto:lcba@windstream.net)  
Call for Credit Cards\*\* 440-323-8416

\*\*A \$5 surcharge will be added for payments made by credit/debit cards. Cancellation Policy: Individuals canceling up to 48 hrs prior to the date of the seminar will be issued a credit for attending a future seminar. Those not attending or leaving early will receive the course materials in full consideration of the seminar fee paid.



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Special Needs Estate Planning

NAME: \_\_\_\_\_

EMAIL: \_\_\_\_\_

PHONE: \_\_\_\_\_ OHIO SUPREME COURT  
NUMBER: \_\_\_\_\_